

**Product Order and Contact Form**

Please Type or Print Clearly

Contact Name: \_\_\_\_\_ Title: \_\_\_\_\_

Company: \_\_\_\_\_

Broker/Dealer: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Shipping Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: \_\_\_\_\_ - \_\_\_\_\_ x \_\_\_\_\_ Fax: \_\_\_\_\_ - \_\_\_\_\_

E-Mail for Updates and Notices: \_\_\_\_\_

Source of Pershing Data:  Broker/Dealer  Pershing  Other \_\_\_\_\_

Source of DST Data:  Broker/Dealer  Fan Mail  Other \_\_\_\_\_

Source of DAZL Data:  Broker/Dealer  DAZL FTP  Other \_\_\_\_\_

**ViewPoint** \_\_\_\_\_ Copies @ \$399.95 / copy \_\_\_\_\_ .00  
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Total Amount \_\_\_\_\_ . \_\_\_\_

Credit Card Type : (Visa, MC, Amex) \_\_\_\_\_ Credit Card Number: \_\_\_\_\_

Credit Card Expiration Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Charge Amount: \_\_\_\_\_.

Name on Credit Card: \_\_\_\_\_

**Card Holder Signature:** \_\_\_\_\_

**\*The Annual Maintenance Fee entitles the purchaser to updates to their version of the Software as released. Telephone support beyond our warranty period is available at \$25.00 per incident on ViewPoint, Xlate and XPCO, billable to the Credit Card provided above.**

Please Contact Regarding:

- |   |   |
|---|---|
| <input type="checkbox"/> SDD - Securities Data Distributor          | <input type="checkbox"/> Vista Compliance + Reporting System      |
| <input type="checkbox"/> SDR - Securities Data Repository           | <input type="checkbox"/> Broker Dealer Consulting Services        |
| <input type="checkbox"/> ViewPoint - Consolidated Client Statements | <input type="checkbox"/> Xlate or XPCO - Pershing Data Conversion |

Fax This Form or Contact:

Tel: 310.398.0232 Fax: 310.398.8232

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